Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,865.70	-312.95	-1.24%
BSE Sensex	80,238.85	-1,048.34	-1.29%
GIFT Nifty*	24,436.00	-152.00	-0.62%
Dow Jones	48,501.27	-403.51	-0.83%
S&P 500	6,816.63	-64.99	-0.94%
NASDAQ	22,516.69	-232.17	-1.02%
FTSE 100	10,484.13	-295.98	-2.75%
CAC 40	8,103.84	-290.48	-3.46%
DAX	23,790.65	-847.35	-3.44%
Shanghai*	4,099.37	-23.30	-0.57%
Nikkei 225*	54,365.50	-1913.55	-3.4%
Hang Seng*	25,343.00	-425.09	-1.65%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	75.11	0.55	0.74%
Oil (Brent)	82.39	0.43	0.52%
Gold	5,186.34	97.94	1.92%
Silver	85.27	3.11	3.79%
Copper	12,818.85	-620.65	-4.62%
Cotton	0.61	-0.01	-0.97%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	-0.01	-0.63%
USD/INR	91.41	0.43	0.47%
GBP/INR	122.09	-0.58	-0.47%
EUR/INR	107.21	-0.10	-0.10%
DXY Index	99.19	0.63	0.01%

VIX	Value	Change (Pts)	Change (%)
India	17.13	3.43	25.04%
S&P 500	23.57	2.13	9.93%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.68	0.020
US 10-Year Yield	4.10	0.148

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 312 points lower at 24,865 on Monday.

ACME Solar Holdings

The company's wholly owned subsidiary executed PPAs with SJVN for 450 MW FDRE capacity comprising 300 MW and 150 MW at ₹6.74 per unit with supply from March 2028 for 25 years.

Allied Blenders and Distillers

The company approved acquisition of up to 50% stake in Kion Blenders Industries for up to ₹45 crore in cash to set up a 200 KLPD dual mode distillery in Andhra Pradesh with total project cost of about ₹300 crore.

Brigade Enterprises

The company leased approximately 1,56,000 sq ft at Brigade Twin Towers, Yeswanthpur to MANN+HUMMEL Filter and Labcorp.

Dabur India

The company signed a definitive agreement to acquire a minority stake in RAS Beauty for ₹60 crore under its Dabur Ventures initiative.

Escorts Kubota

The company launched Powertrac Shaurya paddy tractor series with five variants in 39 HP to 52 HP range for Southern India featuring 3.1 metre turning radius 8 forward and 2 reverse gearbox and 1600 to 2000 kg hydraulic lift.

Hindustan Aeronautics

The company signed a ₹2,901 crore contract with Ministry of Defence to supply six ALH Mk III Maritime Role helicopters with engineering support and performance based logistics for the Indian Coast Guard.

Juniper Hotels

The company received a LoA from DDA for license rights to develop a ~500 key 5 star hotel on a 2.52 acre land parcel in Dwarka, New Delhi with LoA valid for 12 months for lease execution.

Lemon Tree Hotels

The company signed a new 63-room property in Rajendranagar, Hyderabad, to be managed by its subsidiary Carnation Hotels Pvt Ltd.

Mahindra & Mahindra

The company's associate Mitsubishi Mahindra Agricultural Machinery will withdraw from agricultural machinery business and proceed with liquidation while continuing spare parts and warranty services.

Oswal Pumps

The company's wholly owned subsidiary Oswal Solar Energy received a ₹39.40 crore order from Swashakthi Energy for 7.46 MWp grid connected rooftop solar plants for 3,729 SC and ST consumers with five year O&M under PM Surya Ghar scheme.

Steel Strips Wheels

The company reported February net turnover of ₹476.41 crore up 16.84% YoY and gross turnover of ₹549.25 crore up 9.71% YoY with overall value growth of 17% on 5% volume growth.

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